Keywords: Malnutrition, Food systems, Urbanization, Inequality, Nutrition transition, Capabilities, Non-communicable disease

ABSTRACT

Socio-economic dynamics determine the transition from diets characterized by the risk of famine, to those characterized by the risk of diet-related non-communicable disease (DR-NCD). This transition is of particular concern in Sub-Saharan Africa (SSA) in which key socio-economic interactions that influence diet include economic growth and rapid urbanization; inequality and a growing middle class; and obesogenic food environments and an increasing prevalence of DR-NCD. In each case, countries in SSA are among those experiencing the most rapid change in the world. These interactions, styled as ‘keystones’, affect the functioning of other components of the food system and the diets that result. Data from the wealthiest quartile of countries in SSA suggest that these keystones may be increasing the risk of DR-NCD, widening inequalities in health outcomes due to unbalanced diets. To address this, new consumer and government capabilities that address these keystones are required. Food sensitive urban planning, supporting food literacy and fiscal management of consumption are examples.

1. Introduction

Despite a slowing growth rate, the world’s population, estimated at 7.3 billion in 2015, is projected to reach around 9.7 billion people in 2050 (UNDESA, 2015a). To adequately feed this increase in population, the chair of the Committee on Food Security asserts, “…in the next 40 years we need to produce more food than we have produced over the last 8000 years” (Sheeran, 2012). Food security scenarios show that this is attainable (van Dijk & Meijerink, 2014). However as Godfray, Beddington, Crute, Haddad, Lawrence, Muir, et al., (2010: 817) caution, resolving production constraints alone will not be sufficient. Diet, lifestyle, and the accessibility and utilization of food should also be addressed.

Transitions in diet, nutrition, epidemiology and food systems are of relevance throughout the world. Identified drivers include rising incomes, urbanization, trade liberalization and the changing food environment (Kearney, 2010). Although regional differences and dynamics determine whether diets are balanced and sustainable, the focus of the literature is on global trends, trends in developed countries and trends in large developing countries such as China and India (Godfray et al., 2010; Swinburn, Egger, & Raza, 1999; Pingali, 2007). While there are exceptions such as the Global Nutrition Report (IFRPI, 2016), concern for Sub-Saharan Africa (SSA) tends to emphasize hunger and under-consumption (FAO, 2015; IAASTD, 2009).

Filling this gap is important since diets are changing rapidly in the 48 countries that make up SSA, while opportunities remain to avoid unhealthy and unbalanced diets (Haggblade et al., 2016). In SSA, the food system is changing within an environment that has the highest projected agricultural production growth rates but also the highest prevalence of food insecurity in the world. The largest amount of population growth and movement will take place in SSA, placing further strain on urban infrastructure, food supply chains and agri-logistic networks (UNDESA, 2015a). Finally the region is likely to experience the greatest variability in climatic and political conditions, including disruptions from conflict, international migration and internally displaced people (FAO, 2012). The diets of these highly vulnerable groups are monotonous, lacking in micronutrients and are often macronutrient deficient (Fayemi, Muchenje, Yetim, & Abdulatef, 2016).

Even if ‘science and good governance’ were to succeed in producing more food with fewer inputs (Muchenje & Mukombo, 2015), the complexity of food system matters if this accomplishment is to be translated into balanced diets. Van Dijk & Meijerink (2014: 9) recognize this in...
their review of food security scenarios, acknowledging that shifts in diets and consumer preference tend to be superficially treated. With the aim of moving beyond highly aggregated approaches, I focus on SSA’s largest economies, adopting a food systems approach to recognize the multi-dimensional nature of food security. The specificities linking the achievement of sustainable and balanced diets to economic and demographic context are explored to reveal the capabilities required by consumers and government to manage food choices and behavior.

2. Food security, diet and the food system

Food security is conventionally defined as possessing four dimensions: availability, access, utilization and stability (CFS, 2012). These are hierarchical in nature: food availability is necessary but not sufficient for access; access is necessary but not sufficient for utilization; stability is necessary but not sufficient for utilization (Webb, Coates, Fromgillo, Lorge Rogers, Swindale et al., 2006:140). A shortcoming of this approach is that the nature of the food system is given little attention and the linkages between food security, diet, poverty and inequality are opaque. This neglects interactions between the multiple dimensions of food insecurity, differences in the dynamics and terms under which different actors are included into the system, and the impact that both of these might have. Further, resolving a problem conceptualized as ‘food security’ risks excessive focus on a single dimension: increasing food production and reducing its cost rather than improving its utilization and the diets that result. This underplays the complexity and importance of nutrition security and diet by assigning these to as outcomes from the utilization of food.

Such positions are being challenged and alternative approaches are emerging that focus more strongly on the access and utilization attributes of food security (Akram-Lodhi, 2015; Rocha, 2007; Timmer, 1988; Webb et al., 2006; Wittman et al., 2010:3). Adopting the capabilities approach of Sen’s (1980), one response is to highlight food insecurity’s connection with poverty and the functionings that follow such as being healthy or being nourished due to being able to access of balanced diet, or being safe by being able to manage food hazards (Barrett, 2010: 825; Timmer, Falcon, and Pearson, 1983:20). Food security can then be regarded as a form of deprivation, and as an outcome of vulnerability (Barrett, 2010:827). From this perspective, food security is 1) multi-dimensional requiring multiple forms of measurement; 2) its intensity and duration will vary; 3) it will have an intra-household aspect; 4) it has an absolute, subjective and relative nature; and 5) there is culpability for its production, and duty in its reduction (Alkire & Foster, 2011; Santeramo, 2015a; Hulme & Shepherd, 2003; Haddad & Kanbur, 1990; Sen, 1983; Øyen, 2002). As with poverty, food insecurity and the unbalanced diets that result, are caught up in a web of deprivation whose resolution depends upon the systematic relationship between the different forms of deprivation. This web possesses many dimensions that may be difficult to measure, and where the choice of indicators may determine the policy options proposed (Ravallion, 2003; Narayan, Chambers, Kaul Shah, & Petesch, 2000; Santeramo, 2015b; Webb et al., 2006).

Although what exactly defines a balanced diet remains a subject of debate (Bravata et al., 2003; Schoenaker, Mishra, Callaway, & Soedamah-Muthu, 2016), a ‘triple burden of malnutrition’ is recognized that comprises under-nutrition, micronutrient deficiencies and over-nutrition (Pinstrup-Andersen, 2007). Most definitions are thus concerned with the quantity and quality of carbohydrates, protein, fiber and fats, as well as the micronutrients provided by the diet such as minerals, vitamins, and bioactive compounds (FAO, 2010: 219).

The food system is responsible for providing diets that have these attributes. It can be broken down into sub-systems (Sobal, Kettel Khan, & Bisogni, 1998): chains of “…human-organized activities concerned with the production, processing, transport, selling, cooking and eating of food and the disposal of the wastes of such activities” (Green & Foster, 2005: 664). These can be represented as episodes taking place in the biophysical, economic, socio-cultural and governance sub-systems of a single food system (see Fig. 1: Onion Diagram of the Food System).
The activities include the use of physical, financial, agro-climatic and geo-spatial resources to produce food; packaging and distribution networks to convey food; innovation and processing capacity to transform food; the life-world and socio-demographic dynamics of consumers to attach meaning and context to food; and the institutions and processes of political economy to negotiate contestations concerning food. Each requires unique capability sets for the functioning that they involve.

Describing this as a “complex ecosystem” is one attempt to recognize the interaction between human actions and the food system (Drimie, Gillespie, Jere, & Msuya, 2010; Pollan, 2008). As with any ecosystem, the food system comprises many mutually interacting parts, heterogeneous in their arrangement and characterized by interdependence and symbiotic relationships (von Bertalanffy, 1968:171–196). These are arranged in sub-systems, each with their own networks and dynamics, and further sub-systems (Saaty & Kears, 1985:63–86).

As with other ecosystems, the food ecosystem may be populated by “keystone species” that play a disproportionately large role in the system, and upon which the functioning of other parts of the system may depend (Paine, 1995:963). Plant, animal and bacteria species such as maize, bees or lactobacillus are examples often used in conservation biology (Foster, Krone, & Forney, 2008; Ze, Duncan, Louis, & Flint, 2012; Kuhlmann, 2009; Cristancho & Vining, 2004). This notion has been criticized as being ambiguous in its definition making it difficult to determine what qualifies as being a keystone (Mills, Soule, & Doak, 1993). Attempts to improve the precision of the concept focus on the impact of the species relative to its abundance, and the uniqueness of its contribution to the functioning of the ecosystem (Kotlar, 2000).

With this clarification in mind, some socio-economic dynamics and institutions provide similar critical processes that shape the operation and outcomes of the food system (Mars, Bronstein, & Lusch, 2012; Österblom et al., 2015). Such keynotes are figurative and might be institutions and entities such as financial markets, multinational corporations and the strategies adopted by these institutions (Iansiti & Levien, 2004). Some argue that as the producers, preparers and custodians of the food system, women play a keystone role (Brown, Feldstein, Haddad, & Peña, 1995). In each case, the removal of these actual species, or their metaphorical equivalents, would likely result in the reconfiguration or even the collapse of the food ecosystem.

Although a food eco-systems approach may reveal the episodes, behavior patterns and potential leverage points involved in ensuring balanced diets, this approach runs the risk of trying to account for all of its components and their multiple interactions. Moreover, using metaphors such as ‘keystone species’ may distort the intended meaning, and result in appealing, but inappropriate analysis and recommendations for action (Barua, 2011). Mindful of these risks, the lead of Popkin (1999), Hawkes (2006) and Kimenju, Rischke, Klasen, and Qaim (2015) is followed, and three socio-economic dynamics that qualify as keystones relevant to the achievement of balanced diets are selected. These are the interactions of: 1) economic growth and urbanization used in food security forecasting models; 2) inequalities and a growing middle class used in consumption forecasting; and, 3) the changing food environment and the prevalence of diet-related non-communicable disease (DR-NCD) used in epidemiological forecasting (Briggs, Wolstenholme, Blakely, & Scarborough, 2016). The impact of these interactions is likely to reconfigure the food system in SSA, resulting in diets that are balanced or unbalanced, and ultimately in changes in human well-being.

These interactions are depicted in the third layer of Fig. 1. Although important, production and processing is not considered in this paper, which focuses on socio-economic processes. The objective is to identify policy concerns that move beyond production, market efficiency or food-aid responses to food insecurity, to consider capabilities of consumers and governments necessary to achieve sustainable and balanced diets in SSA.

3. Data and methods

Secondary data collated by the World Bank, United Nations Department of Economic and Social Affairs (UN/DESA) and the Food and Agriculture Organization (FAO) is used. Unless otherwise indicated, demographic projections are taken from The World Population Prospects: 2015 Revision (UNDESA, 2015b). The medium fertility variant is used for all population projections.

The World Development Indicators (WDI) for 2014 updated on 10 August 2016 and accessed on 13 August 2016, have been used for all socio-economic indicators reported. Production data have been taken from various databases within FAOSTAT using the January 19, 2017 update accessed on 22 January 2017.

Gross National Income (GNI) for 2014 has been used as the preferred indicator of economic prosperity. GNI for 2011 has been used for 16 SSA countries, including Angola, Cote d’Ivoire and Zambia. While acknowledging the progress made by official statistics agencies in SSA, the reservations of Jerven (2013) regarding data quality must be kept in mind. As a result, Gross Domestic Product (GDP) has been used for historical trends. All GNI, GDP and income data are provided in current international dollars (Purchasing Power Parity – PPP) based on the 2011 International Comparison Program estimates.

The 12 largest economies in terms of GNI have been selected. These are Angola, Cameroon, Cote d’Ivoire, Democratic Republic of the Congo (DRC), Ethiopia, Ghana, Kenya, Nigeria, South Africa, Uganda, United Republic of Tanzania and Zambia. Henceforth these are referred to as the SSA 12.

4. Food security trends in SSA

Various attempts have been made to assess the sustainability of the food system, and its capacity to feed the global population. Agrimonde (2009) is one of the most recent and comprehensive. Agrimonde is based on a detailed analysis of food production trends from 1961 until 2003 using FAO data and econometric modeling to predict two possible scenarios to 2050. The data are concerned with food availability and focus mainly on trends in human population; the use of food products; land use patterns; food production and yield; and net food trade.

The point of departure for Agrimonde is that the level of future food consumption will depend upon population change and the growth of economic output per capita (Paillard, Treyer, & Dorin, 2014). The scenarios are useful point of departure for further debate concerning their implications at the regional level. In addition to providing direct information on the availability of food, these scenarios are also important because they signal a likely nutrition transition before 2050 in which in dietary patterns and nutrient intakes will also change. These nutrition and epidemiological changes are occurring at a rapid rate in SSA, as well as at earlier stages of economic and social development (Popkin & Gordon-Larsen, 2004).

Although levels remain low, recent food security trends appear to be positive in SSA. While food production in SSA traditionally lagged that of the rest of the world, since 2005, the FAO’s Food Production Index for SSA has been similar, or greater than that for the rest of the world. Food availability in Sub-Saharan Africa has increased by nearly 12% over the past two decades. In the case of the SSA 12, in 2014, only DRC, Nigeria and Uganda have indices lower than that for the rest of the world.

As for food outcomes, the global trend is towards decreasing under-nutrition. This has occurred in SSA and prevalence of under-nutrition (having a level of food intake that is insufficient to meet dietary energy requirements) declined from 33% to 23.2% between 1990 and 92 and 2014–16. Nonetheless, the total number of undernourished people has

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6 The indicator is derived from food balance sheets, and is the product of a regression model estimating the probability of consuming less than the dietary energy requirement.
International Food Policy Research Institute (IFPRI, 2016) and shown in Fig. 2 shows these trends for the SSA below the poverty headcount of most countries (Afro-barometer, 2015). Being deprived of an adequate amount of food: a prevalence that is well-scribing their food status, just one-9.6% (FAO, IFAD and WFP, 2015). There are also differences when alternative measures of undernourishment are used. For example, describing their food status, just one-fifth of urban Africans self-report being deprived of an adequate amount of food: a prevalence that is well-scribing their food status, just one-

There are regional differences with the number doubling and the prevalence of undernourishment increasing in Central Africa from 33.5% in 1990–92 to 41.3% in 2014–16, while Western Africa has experienced the greatest decrease in the same period, from 24.2% to 9.6% (FAO, IFAD and WFP, 2015). There are also differences when alternative measures of undernourishment are used. For example, describing their food status, just one-fifth of urban Africans self-report being deprived of an adequate amount of food: a prevalence that is well below the poverty headcount of most countries (Afro-barometer, 2015).

The Global Hunger Index Score (GHI) calculated by the International Food Policy Research Institute (IFPRI, 2016) and shown in Fig. 2 shows these trends for the SSA 12. All countries experienced a decline in the score, with declines being particularly notable in Ghana, Angola and Ethiopia. South Africa is the only country to have experienced an increase in 2005. Direct measures of dietary outcomes follow these trends, although with more modest change. The number of underweight children in SSA has declined over the last two decades from 28.5% in 1990–92 to 21.1% in 2014–16. Stunting (being under the expected height for age) has reduced only marginally from 41% of under-five-year-old children in 1990 to 35.0% in 2012 (FAO, IFAD, & WFP, 2015; FAO, 2015; WHO, 2014). Greater progress has been achieved in some SSA 12 countries. In Ethiopia the prevalence of stunting fell from 57% in 2000 to 44% in 2011, and in Ghana stunting has fallen from 35% in 2003 to 28% in 2011. South Africa has experienced only a slight improvement, from 30% in 1993 to 27% in 2016 (Stats, 2017), reflecting the puzzling persistence of poor child outcomes despite an extensive social protection program and public health policies that target children (Devereux & Waldler, 2017).

5. Keystones to achieve food security with a balanced diet

5.1. Keystone 1: Economic growth and urbanization

Rapid economic and population growth are among the most significant megatrends affecting food security and diet (Gandhi & Zhou, 2014). This is a potentially endogenous relationship since food security also affects economic growth. If an economy produces insufficient food, its expansion will increase the demand for food. If food demanded cannot be imported at an accessible and stable price, this may translate into higher wage demands, widening inequalities, reducing investment and thus slowing growth (Timmer, 1988).

There has been a period of comparative prosperity in SSA since 2000. The combined GNI of SSA was $3258 billion in 2014, more than double the level in 2000. The wealthiest quintile of countries, the SSA 12, is home to 69% of the population of the region and contributes 82% of the GNI, and 78% of GDP. These economies have experienced consistent growth in per capita GDP, shown in Fig. 3, at a time when the growth of most developed economies has been sluggish.

The comparative population size and GNI of the SSA 12, shown in Fig. 4, reveals the significant differences between these countries. Although Nigeria and South Africa dominate in terms of the size of their economies, Ethiopia and Kenya, Tanzania and Ghana have grown in terms of their share of total GNI of SSA.

While the Nigerian economy is estimated to be larger than the South African, South Africa’s GNI per capita ($12,113) is more than double that of Nigeria ($5443), and three times that of Ghana and Cameroon. In contrast, despite being one of the SSA 12, the DRC is one of the poorest countries in the world due to the size of its population.

The total population of SSA, estimated to be 962 million in 2015, experienced an increase of almost 50% or 320 million people from 2000. This is the fastest rate of change of all regions (UNDESA, 2015a). By 2050, the region is expected to accommodate 2.1 billion people, a dramatic increase in its share of the global population that currently stands at 13% to over 21%. Half of the increase in population will be in five countries: Nigeria, Ethiopia, DRC, Tanzania and Uganda. This population growth is not simply due to high levels of fertility. Most countries are experiencing a decline in the number of children born per woman of reproductive age. Other drivers of population growth are important including a decline in infant mortality and increasing longevity.

Although rural population of SSA will continue to grow, much of the expansion in population numbers is set to occur in urban areas. At 359 million people, the urban population in SSA accounted for 37.5% of the region’s population in 2015, but is expected to reach 1.1 billion by 2050. This will then account for just over half of the total population of SSA, and almost one third of the world’s urban population. This means that SSA will have the second largest number of urban dwellers after Asia. Further, 74% of the urban population of SSA is younger than 10 years of age.

Fig. 3. Growth in GDP per capita
Source: WDI, 2016.

Fig. 4. Key developments in food security and economic growth
Source: IFPRI, 2016.
35 years of age: the highest proportion, and fastest growing in the world.

Just over 27% of this urban population will be living in Nigeria alone, concentrated in Lagos which currently has a population of 12.6 million (UNDESA, 2014: 217). Kinshasa became SSA’s second mega-city in 2015 with a population of 10.2 million while Dar es Salaam, Johannesburg and Luanda are expected to grow beyond 10 million by 2030 (UNDESA, 2014: 20).

Urban population growth is not confined only to the capital cities of SSA. One quarter of the 100 fastest-growing cities in the world are located in Africa, and in 2011, 52 cities on the continent had more than one million inhabitants which is expected to increase to 94 cities by 2030 (Mo Ibrahim Foundation, 2015). In addition to these secondary cities, small towns are also growing in size and in number (AfDB, OECD, & UNDP, 2016: 159). Fig. 5 provides the actual and projected growth of urban settlements, and shows that by 2050 about 40% of the urban population is expected to be living in cities of one million people or less.

There are significant differences between countries. In Ethiopia 83% of the urban population live in secondary cities and towns of less than 0.5 million people in 2015. This can be compared to Angola where 55% of the urban population live in Luanda, which has a population of over 5 million, and just 33% live in towns of less than 0.5 million.

Fig. 5. Population projection of settlement type: 2000–2050
Source: UNDESA, 2014.

Rural to urban migration accounts for about one third of the population (UN-HABITAT, 2014; WDI, 2016).5 In SSA was living in such settlements, ranging from three quarters of the urban populations of the DRC and Ethiopia to 23% for South Africa (UN-HABITAT, 2014; WDI, 2016).6

As a further hindrance to the attainment of food security, economic growth and urbanization place pressure on basic services. In SSA, 17% of the urban population lack access to improved drinking water, 26% are without improved sanitation, and 39% of those with improved sanitation have access only to facilities shared with other households, and open defecation is practiced by 9% (WHO & UNICEF, 2014). As with other indicators, the situation varies across SSA, and in Kinshasa, 81% of the urban population lack access to improved drinking water while up to 90% of the natural springs in the city are thought to be contaminated (UNEP, 2010: 217). Even in Ghana, one of the fastest growing economies in SSA, only 13% of the population is using improved sanitation and open defecation is practiced by an estimated 20% of the population (UNEP, 2016: 249).

Poor water, sanitation and hygiene (WASH) practices increase the risk of enteric infections, the array of bacterial, parasitic, and viral pathogens that result in diarrhea. Ingestion of feces and soil contribute to this risk in polluted environments such as dense shack settlements where human overcrowding and animals are present. This is reflected in the rate of diarrhea episodes per person per year in SSA, which is the highest in the world at 1.29 compared to the global average of 0.75 (Hutton & Haller, 2004).

Poor WASH also increases the risks associated with food safety hazards, especially when combined with the impact of climate change and the variability of water supply (Tirado, Clarke, Jaykus, McQuatters-Gollop, & Frank, 2010). Lastly, chronic and repeated microbial infections have been linked to environmental enteropathy, reducing the bioavailability of nutrients from food that has been consumed (Chambers & von Medeazza, 2014; Brown et al., 2015). Recognizing this, the Global Nutrition Report draws attention to the need for nutrition sensitive WASH capabilities (IFPRI, 2016: 70).

Diet and the utilization patterns of food are also affected by the availability of energy in urban areas. In SSA, by 2014 almost 72% of the urban population had access to electricity compared to 15.2% of the rural population. The African Development Bank (AfDB) expects that the demand for power will continue to increase, almost doubling between 2015 and 2035 (AfDB, 2014).

Access to electricity can increase the shelf life of perishable food, reduce food hazards, and reduce the drudgery of food preparation and disposal. However access to electricity also has the potential to change...
consumption patterns, and may result in diets that include the greater consumption of processed food and beverages that contain high levels of salt, sugar and undesirable fats, a point that will be expanded below (Popkin, 2001). Government, especially municipal government, will need the capability to distribute, maintain and collect payment for this electricity when it is provided, while consumers will need the capability to manage their use of this service.

5.2. Keystone 2: Inequality and a growing middle class

One of the pathways through which economic growth and urbanization impact diets are through increased income and rising inequality. The rise in the average per capita incomes of many countries previously classified as being low-income countries meant that more countries have graduated into middle-income status. Between 1993 and 2011 the poverty rate of SSA declined by 23% and concomitantly, there have been the increase of what Ncube, Lufumfa, and Kayizzi-Mugerwa (2011) refer to as a “floating class”, and Hulme and Shepherd (2003) as the “churning poor”: above the poverty line but highly vulnerable. The poverty levels for the SSA 12 are shown in Fig. 6, along with the Gini coefficient, a measure of inequality.

The DRC and Zambia have the largest share of their populations below the international poverty line of $1.90 per person per day, and have the greatest poverty gap (the depth of poverty measured as the average distance below the poverty line). Despite its comparative wealth, South Africa’s headcount and poverty gap remain high at 16.6% of the population, and 4.9% of the poverty line respectively. Divergence between apparent economic wealth and household poverty is even more apparent for Nigeria in which the headcount and gap are 53.5 and 21.8% respectively. These patterns are reflected in the measure of inequality with South Africa being the most unequal, followed by Zambia and Nigeria.

An outcome from this keystone of significance to diet has been a growing class of medium and high spenders in SSA along with the more modest decline in poverty levels (WDI, 2016; Ncube et al., 2011). Estimates by the African Development Bank (AfDB) of the size of the middle class in Africa (not just SSA) are 327–355 million in 2010, or 34% of the population and projected to reach 1.1 billion by 2060 (Ncube et al., 2011). The AfDB estimates that consumer spending by the middle class amounted to almost one quarter of the continent’s GDP. The definition of this group is generous: those with per capita daily consumption level of $2–20. At the lower end of the scale, 180 million people are included who are highly vulnerable to becoming poor. This has led some analysts to suggest that further significant growth in SSA’s middle class is likely to be limited and that further economic growth will widen inequalities (Potts, 2013). Tschirley, Reardon, Dolislager, and Snyder (2015) show that the impact of economic growth in SSA has been mixed, having reduced, maintained and widened inequality, and that average incomes have increased in all income groups.

Although there is a substantial literature exploring how changes in income affect consumption choices, reviews suggest that the results are ambiguous (Haddad, Alderman, Appleton, Song, & Yohannes, 2003; Santeramo & Shabnam, 2015c). Some authorities contend that rising incomes increase the consumption of calories, a positive result when there is a high prevalence of caloric poverty. In other contexts, there is evidence that the income elasticity of calorie consumption may be close to zero (Bouis & Haddad, 1992; Subramanian & Deaton, 1996).

It is not only calorie consumption that is uncertain. Bennett’s law holds that rising incomes are associated with increased consumption of animal proteins, the decline of starchy staples and greater dietary diversity (Bennett, 1954). This is confirmed by analysis of both the 1995 and 2005 rounds of the International Comparison Program, which shows that consumers in low income countries make larger adjustments to their food consumption patterns than those in middle and high income countries when incomes and prices change (Muhammad, Seale, Meade, & Regmi, 2011). These adjustments vary with changes being smaller for staple food consumption than for other food categories, and with households in higher income countries being more likely to spend more on nutritious food (Melo et al., 2015). Ruel, Minot, and Smith (2005) confirm these patterns for SSA but also show that the pace is too slow to achieve desired levels of consumption of foods necessary for a balanced diet, notably fruit and vegetables. Barrett and Bevis (2015) go further to suggest that micronutrient intake does not increase at the same rate as macronutrient intake. Claro and Monteiro (2010) present evidence from Brazil that support this, showing that the demand for healthy foods such as fruit and vegetables is comparatively inelastic in both urban and rural contexts and does not increase as incomes rise. Darmon and Drewnowski (2015) show that while the cost of a healthy diet is rising, the cost of unhealthy diets that contain processed foods with excessive fat, salt and sugar and little nutrient value is declining. The higher costs of healthy diets is supported by the systematic review of Rao, Afshin, Singh, and Mozaffarian (2013) and suggest that these trends are also emerging in newly graduated middle-income countries.

There are several implications that follow. While rising incomes could result in more diverse, and more balanced diets, it is also possible that food that is less healthy may be chosen, both due to preference as well as to its cost. Further, food choices will be affected by income and price shocks to the household. These may be idiosyncratic such as the loss of employment or injury, covariant such as surges in food prices or economic crisis, or the result of life cycle events such as births or retirement from the labor market.

Coping strategies to respond to such shocks affecting economic access to food include reducing consumption; switching to cheaper sources of food energy and decreasing consumption of potentially nourishing non-staple foods (Ruel, Garrett, Hawkes, & Cohen, 2010). Each of these has an intra-household dimension in which some members of the household, notably women, may sacrifice their food quantity or quality to ensure that other members are not affected. The long-term consequences of such coping strategies can be severe, especially those that affect maternal health.

For the SSA 12, the differences between national economic prosperity and the levels of income inequality shown above mean that these dynamics will vary by country, as well as between households. For example, for those in the bottom quintile in South Africa where the nutrition transition is largely complete, it seems likely that a decline in the ability to access food would result in a shift to cheaper, processed and potentially unhealthy food consumed away from the home (Neil, et al., 2015).
consume, choosing to discard parts of animals (such as the ooves) and plants (such as the stalks and leaves) that may be nutritious. In addition to the capabilities required to protect livelihoods, managing household diets in times of economic stress without access to subsistence agriculture emerges as an important capability for SSA’s urbanizing population. Rising incomes present governments with opportunities to manage this keystone. Redistributive policies such as social protection to transfer resources to the food insecure are an option to manage the impact of shocks and life-course events. Policies to manage behavior include selective food taxes and rebates such as the sugar tax proposed for South Africa (Government of South Africa, 2016; Brownell & Frieden, 2009). In the context of SSA, many governments will need to improve their capability to design, implement and enforce such policies. They will also need to develop appropriate tools with which to measure the impact of these policies on food and nutritional insecurity (Santeramo, 2015a).

5.3. Keystone 3: Obesogenic food environments and non-communicable disease

For diets, the implications of economic growth, urbanization, inequality and rising incomes are complex. As already discussed, as income rise, a nutrition transition takes place towards diets that emphasize convenience and reduced preparation time, and which contain more energy-dense processed foods and foods that are high in saturated and trans-fats, sugars, salt and cholesterol relative to their nutritional value (Popkin, 2003). This has been accompanied by an increase in the numbers who are overweight or obese and increasing numbers of younger people being overweight or obese, and prone to DR-NCD (Ng et al., 2014). This results in an epidemiological transition with a shift from a backlog of common infections, under-nutrition, and maternal mortality, towards NCDs such as cancer, diabetes, heart disease, and mental illness, and health challenges directly related to globalization, such as pandemics and the health consequences of climate change (Frenk & Gómez-Dantés, 2011).

Although urban consumers spend a smaller share of their income on food than those living in rural areas, about half of the expenditure of poor urban households in SSA is still made on food, and the bulk of food consumed is purchased (Frayne et al., 2010). Urban consumers purchase more food products that are highly processed, and which contain ingredients that are imported; they consume more animal protein and ingredients that are imported; they consume more animal protein and dairy; and they are more likely to be affected by, and to respond to changes in global prices and preferences (Gómez & Ricketts, 2013; Tschirley et al., 2015; Nakamura et al., 2016).

With urbanization and rising per capita incomes, obesogenic food environments are developing in SSA (Hawkes, 2006; Igumbor et al., 2012). Consumers show greater selectivity in the products that they consume, choosing to discard parts of animals (such as the offal and hooves) and plants (such as the stalks and leaves) that may be nutritious but are less preferred. Urban consumers are also more likely to prefer convenience foods that require less time to prepare and increase their consumption of caloric sweeteners, especially from aerated beverages. Finally, 70% of urban households in SSA purchase from vendors in the informal economy and a significant share of this expenditure is on prepared food. Some of this consumption is of minimally processed such as boiled maize cobs or grilled offal. Increasingly, it includes unhealthy processed foods with a high fat, sugar and salt content (Frayne et al., 2010; Battersby & McLachlan, 2013).

The achievement of balanced diets is strongly shaped by what is provided in the shelves and baskets of distributors in the formal and informal economy, and what eventually materializes on the plates of those who consume the food. The Agrimonde scenarios recognize that this has a critical impact on the food system as a whole. An important assumption of the scenarios is whether the plates of all regions in the world will converge towards providing an average consumption of 3000 kcal per person per day. Very different outcomes are likely if prevailing trends of inequality continue as opposed to convergence at this level, which will both reduce under-nutrition and limit over-nutrition. A food ecosystem that is obesogenic, containing stimuli that encourage over-consumption, will have the opposite effect (Swinburn et al., 1999).

The latter scenario of widening inequality seems likely. There has been an increase in the numbers and share of people who are overweight and obese. Globally, 1.3 billion adults in the world are overweight, and of this group, 400 million are obese. By 2030, there could be 3 billion overweight and 1 billion obese people (Kelly, Yang, Chen, Reynolds, & He, 2008), and by 2050 half the world’s population could be overweight or obese (Dobbs & Manyika, 2015). In SSA, 30% of the adult population is overweight or obese, and 6% are obese (WHO, 2014). Overweight is also on the rise among children below five years and in the adolescent group, especially among girls. As is shown in Figs. 7 and 8, there is considerable variation between men and women in the SSA 12, and between different levels of economic wealth for all SSA counties.

The trend line fitted to Fig. 8 shows that higher levels of GNI per capita are associated with a higher prevalence of female overweight in SSA, a pattern that has been observed globally (FAO, 2002). South Africa (circled) has the highest prevalence at 64% of adult women. The other countries with extremely high prevalence and high GNI per capita are Seychelles (63%) and Botswana (59%). These countries also have relatively high inequality.

South Africa is illustrative as to how changes in the diets of other SSA countries might unfold. Whereas seven million South Africans still experience chronic or more severe hunger, 21 million people are overweight or obese. Over the past fifty years fat intakes among the bulk of the population have increased from 16% to 26% of total energy while carbohydrate intakes have decreased from 69% to 62% of total

Fig. 7. Overweight and obesity
Source: IFPRI, 2016.

Fig. 8. Overweight by Gross National Income (GNI)
energy in the past 50 years (Bourne, Lambert, & Steyn, 2002). This is compounded by a salt intake that is in excess of recommended levels (Hofman & Tollman, 2013). The consumption of caloric beverages is a further component of this. Compared with a worldwide average of 89, in 2010 South Africans consumed 254 cola products per person per year, an increase from around 130 in 1992. In 2010, up to half of people were reported to consume fast foods, cakes and biscuits, cold drinks, and sweets at least four days a week (Igumbor et al., 2012). Carbonated drinks are now the third most commonly consumed food/ drink item among urban South African children aged 12–24 months; less frequently consumed than the staple, maize meal, but more often than milk (Stats, 2012). These unbalanced diets may be part of the explanation for the poor progress in child stunting discussed earlier.

These trends are emerging elsewhere in SSA with indications of a triple burden in increasing numbers of countries (Abrahams, Mchiza, & Steyn, 2011). Cereal consumption is growing in almost all countries, with an average rate of 2% per decade between 1981 and 2007, and with Ghana growing the fastest at 13% per decade (Chauvin, Mulangu, & Porto, 2012: 34). The African Prosperity Report links the rise of an African middle class to expanded opportunities in the fast food industry (Legatum Institute, 2016). With a presence in Angola, Ghana, Kenya, Nigeria, South Africa, Tanzania and Uganda, and plans to enter the DRC, KFC generated $2 billion in sales from more than 1000 KFCs across the continent in 2014. Adapting to local preferences, outlets also sell fish burgers, jollof rice (vegetable fried rice) and nshima (maize meal) in addition to the ubiquitous fried chicken (Kay, 2014). Kilimanjaro, a Nigerian owned competitor currently with 24 outlets, sells pounded yam, edikaikong (a local soup) and a catfish combo meal. The aerated beverage market is also growing. Based in South Africa, the recently established Coca-Cola Beverages Africa Company will operate in eight of the SSA 12 to produce and distribute 40% of all Coca-Cola beverage volumes on the continent. This plant is the 10th largest Coca-Cola bottler worldwide.6

The availability of these products can exacerbate the triple challenge of malnutrition discussed above. This goes beyond inequalities in the access to food to encompass inequalities in capabilities required to effectively utilize food that result in unbalanced diets with poor health outcomes arising from DR-NCD (Burch & De Muro, 2016; Vincent, Vincent, & Lamb, 2010).

Globally, diabetes accounts for second largest share of the global burden of DR-NCDs after ischemic heart disease. This is set to increase and the prevalence of diabetes among all age groups worldwide, estimated to be 2.8% in 2000, is expected to rise to 4.4% by 2030, increasing the total number of people with diabetes from 171 million in 2000 to 366 million in 2030 (IDF, 2015; Wild, Roglic, Green, Sicree, & King, 2004). The costs associated with diabetes are estimated to mushroom worldwide by between $213 and 396 billion a year by 2025 (Björk, 2004).

This is also the case in SSA. In 2000, an estimated 14 million adults aged 20–79 had diabetes in Africa, representing a regional prevalence of 2.1–6.7%. This is projected to reach 18.6% in 2030, an increase of 162%, and the second greatest increase after the Middle East (Wild et al., 2004). Notably, 59% of people with diabetes are in urban areas. The region also has the highest proportion of undiagnosed diabetes with over two thirds of those living with diabetes are unaware they have the disease. There is variation between and within countries. While the prevalence of diabetes in Ethiopia is only 2%, in some age groups and some contexts, it is much higher. Less than half of those diagnosed with diabetes in Ethiopia are receiving standard diabetes care (Haregui, 2012).

Similar trends are been found with respect to other DR-NCDs, with for example, the prevalence of cardiovascular disease increasing in SSA (Opie & Mayosi, 2005). In Ghana, hypertension, stroke and diabetes are now listed as among the top ten causes of death (Akins, Addo, Ofeti, Bou, & Agyemang, 2012). Similar increases in prevalence are reported in neighboring Cameroon among the other SSA 12, while projections from the Global Burden of Disease Project estimate that from 1990 to 2020, the burden of cardiovascular disease in SSA will double (Tantchou Tchoumi & Butera, 2013; Mbewe & Mbanya, 2006).

Despite these disturbing trends and their likely economic costs (Popkin, Horton, Kim, Mahal, & Shuiqao, 2001), the policy response in SSA is muted. For example, public expenditure on diabetes healthcare in SSA is the lowest in the world, amounting to 7% of the region’s total health budget (IDF, 2015). Few countries provide adequate coverage of drugs for cardiovascular disorders (Mocumbi, 2012). Although consumers may not have access to the information required to make healthy food choices in the face of unregulated demand management by food producers and retailers, few countries are attempting to regulate such advertising although this has been shown to impact on food choices (Vukmirovic, 2015). This leaves a potential policy and capability lacuna in SSA in the face of emerging obesogenic food environments.

6. Conclusion

Changes in income, location, access to services and access to information are associated with changes in the prevalence of DR-NCDs. In SSA, trends in DR-NCDs have not been matched by increased resource allocations for their management. More than additional resources are required: also essential are the development of nutrition-sensitive capabilities for food security often neglected in policy interventions for food security. These include consumer capabilities needed to make good use of food, including being food literate, being able to adopt safe food practices, and being able to make healthy diet and lifestyle choices. Appropriate food preparation practices in environments prone to food safety hazards are necessary, while taking advantage of opportunities provided by urban environments is also important. New capabilities are also required for the public and private sectors, including being able to enforce and ensure adherence to regulations pertaining to advertising, labeling, traceability, supplementation, fortification and food safety management; being able to manage the avoidance and treatment of DR-NCDs; being able adopt food sensitive fiscal and urban planning to manage food demand; and being able to introduce and finance social protection programs. Diagnostics for the design and targeting of specific interventions, and quantifying their impact will require the development of new capabilities in official statistics agencies responsible for the measurement of the multi-dimensional nature of food insecurity. Nutrition sensitive food systems are still possible in SSA, and building such capabilities can ensure that food security is achieved through balanced diets.

References

